



Property Evaluation Worksheet

THE BUTCHER GROUP AT CORKSCREW REAL ESTATE

Use one sheet per home you're seriously considering. Fill in what you can at the showing, and we'll help you track down the rest. Don't stress about blanks — that's what your agent is for.

THE PROPERTY

Address _____ Date viewed _____
List price \$ _____ Beds _____ Baths _____
Sq ft _____ Year built _____ Days on market _____

INSURANCE, FLOOD & ROOF — THE SWFL ESSENTIALS

Flood zone _____ Elevation certificate? _____
Roof age _____ Roof material _____

Wind-mitigation report available? ☐ Yes ☐ No ☐ Unknown

Est. home + wind insurance \$ _____ /yr Est. flood \$ _____ /yr

Prior insurance claims / notes _____

WATERFRONT (IF APPLICABLE)

Water type: ☐ Gulf access — direct ☐ Gulf access — bridged ☐ Saltwater canal ☐ Freshwater ☐ Lake / view
☐ None

Seawall age / condition _____ Water depth / bridge clearance _____

Dock & lift convey? ☐ Yes ☐ No ☐ N/A

COMMUNITY & HOA

HOA fee \$ _____ per _____ (mo / qtr / yr)

Dues include _____

CDD assessment? ☐ Yes ☐ No Amount \$ _____

Rental / pet / use restrictions _____

If a condo — reserves healthy? ☐ Yes ☐ No Pending special assessment? ☐ Yes ☐ No

NOTES & QUESTIONS TO ASK



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PAGE 2 — CONDITION, COSTS & YOUR VERDICT

CONDITION & SYSTEMS

HVAC age _____ Water heater age _____ Electrical panel _____

Water: ☐ Central / city ☐ Well Sewer: ☐ Central / city ☐ Septic

Permits / any unpermitted work _____

Signs of water, damage or wear _____

Kitchen / baths — condition & updates _____

THE NUMBERS — ESTIMATE YOUR TRUE MONTHLY COST

Principal & interest \$ _____ Property taxes \$ _____

Insurance (home+wind+flood) \$ _____ HOA / CDD \$ _____

Estimated TOTAL monthly \$ _____

LOCATION & FIT

Commute / schools / amenities _____

Traffic / noise _____ Direction home faces _____

Does it meet my must-haves? ☐ Yes ☐ Mostly ☐ No

THE VERDICT

What I loved _____

Concerns / questions _____

My rating ☐ ☐ ☐ ☐ ☐ (1-5)

Next step: ☐ Make an offer ☐ Second showing ☐ Get insurance quote ☐ Pass

NOTES

Questions on any of these — flood zone, insurance, HOA, a second look? Call or text us: (239) 351-4872